



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

INCORPORATION OF A NEW SUBSIDIARY IN THE PEOPLE'S REPUBLIC OF CHINA

The Board of Directors of China Mining International Limited (the “**Company**”) wishes to announce that the Company has established a new subsidiary (“**New Subsidiary**”) in the People’s Republic of China. Details of the New Subsidiary are as follows: -

Name of New Subsidiary	:	Zhengzhou Kunchang Properties Limited Company
Initial registered capital	:	RMB 30 million
Shareholding in New Subsidiary	:	100%
Legal representative	:	Mr Li Ji Gang
Principal activities	:	Real estate development and management; real estate information consultation; real estate marketing planning; property services

The incorporation of New Subsidiary is funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year ending 31 December 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the New Subsidiary, other than through their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Mr Li Bin
CEO and Executive Director
29 August 2018