



**CHINA MINING INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands on 30 September 2004)

(Company Registration Number: CT-140095)

- **PROPOSED DIVERSIFICATION OF THE EXISTING CORE BUSINESS OF THE GROUP TO INCLUDE THE NEW AGRICULTURE BUSINESS, WHICH WOULD RESULT IN A CHANGE IN THE RISK PROFILE OF THE GROUP**
  - **PROPOSED ACQUISITION OF 63.11% OF THE REGISTERED CAPITAL OF HENAN ZHONGNONG HUASHENG AGRICULTURAL SCIENCE AND TECHNOLOGY CO., LTD., THE CONSIDERATION FOR WHICH WILL BE SATISFIED BY THE ISSUE AND ALLOTMENT OF 143,076,923 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.26 PER CONSIDERATION SHARE**
  - **PROPOSED WHITEWASH RESOLUTION FOR THE WAIVER OF THE RIGHTS OF THE INDEPENDENT SHAREHOLDERS TO RECEIVE A MANDATORY GENERAL OFFER FROM MR. GUO YINGHUI AND HIS CONCERT PARTIES**
  - **PROPOSED CHANGE OF NAME OF THE COMPANY TO “ZHONGNONG HUASHENG INTERNATIONAL LIMITED” AND THE PROPOSED ADOPTION OF THE NAME “中农华盛国际有限公司” AS THE COMPANY’S DUAL FOREIGN NAME**
- UPDATE ON LONG STOP DATE OF THE SPA**

The board of directors (each, a “**Director**” and collectively, the “**Board**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the previous announcement of the Company dated 18 July 2018 (the “**Previous Announcement**”). All capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcement unless otherwise defined.

With reference to Paragraph 3.5.3 and Paragraph 3. 5.4 of the Previous Announcement which described certain conditions precedent to completion of the Proposed Acquisition, the Board would like to further clarify that Completion of the Proposed Acquisition and the issue and allotment of the Consideration Shares to the Seller’s nominee will take place on the date falling five (5) business days after all of the Conditions Precedent are satisfied, fulfilled or waived (as the case may be) or on any other day as the Buyer and the Seller may mutually agree in writing, and in any event no later than six (6) months from the date of the SPA unless extended by the mutual agreement of the parties in writing.

On behalf of the Board  
Li Bin  
Chief Executive Officer and Executive Director

Singapore, 29 August 2018